Automate your Tableau server management with webhooks

26 October 2022

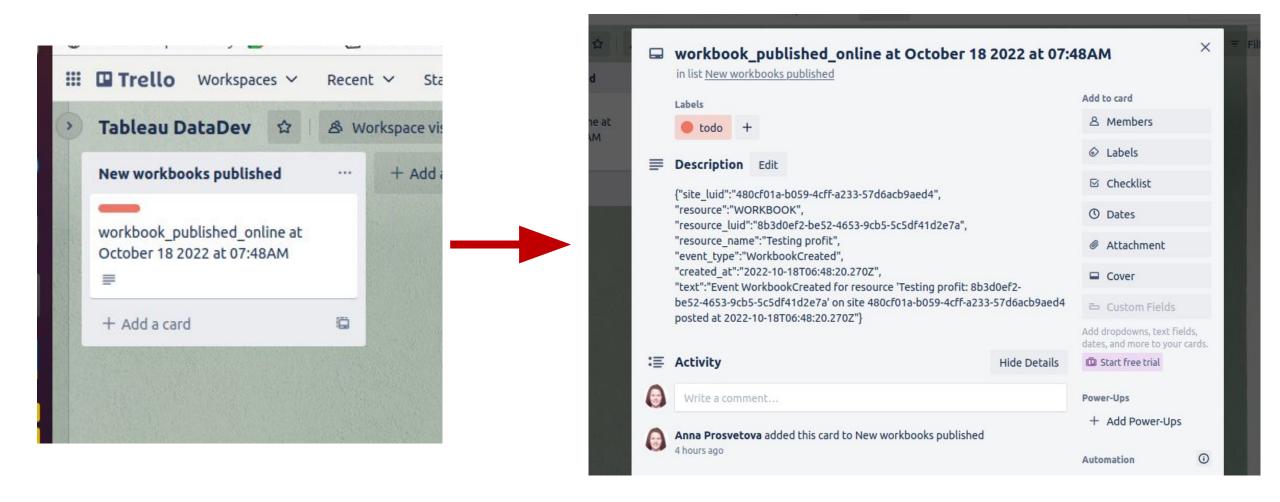


ANYA PROSVETOVA

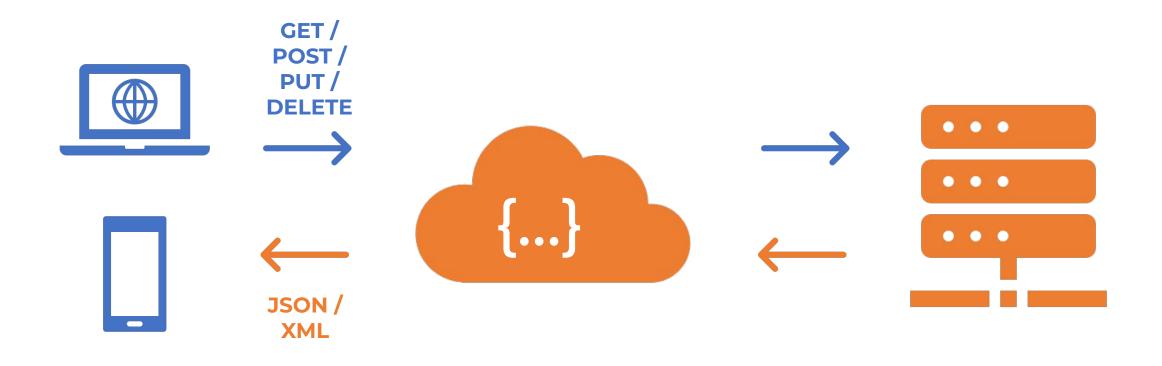
Tableau Visionary & DataDev Ambassador

Illustration by vectorjuice on Freepik

Create a new Trello card when a workbook is published to Tableau Server / Tableau Cloud



What is an API?

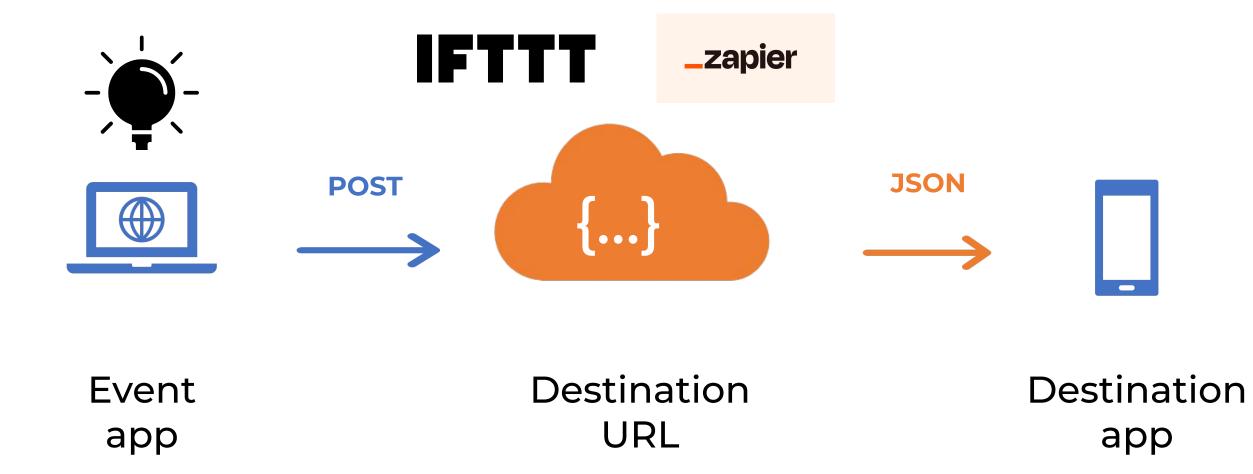


Client application

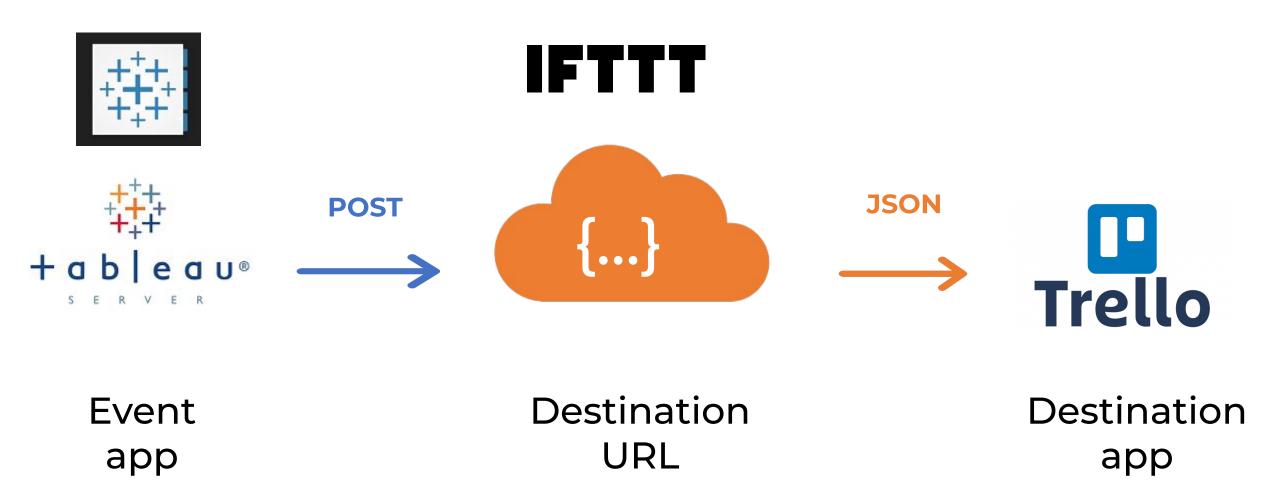


Server

What is a webhook?



What is a webhook?



Webhook Events (starting from Tableau 2019.4)

DATASOURCE

WORKBOOK

ADMIN & LABEL

DatasourceRefreshStarted

DatasourceRefreshSucceeded

DatasourceRefreshFailed

DatasourceUpdated

DatasourceCreated

DatasourceDeleted

WorkbookUpdated

WorkbookCreated

WorkbookDeleted

WorkbookRefreshStarted

WorkbookRefreshSucceeded

WorkbookRefreshFailed

AdminPromoted AdminDemoted LabelCreated LabelUpdated LabelDeleted

Steps to create a Tableau webhook

- 1. Create a <u>webhook endpoint on IFTTT</u> that will trigger creation of a new Trello card
- 2. Test the webhook endpoint
- 3. Load Tableau's Webhooks collection to Postman
- 4. Create a Personal Access Token on Tableau Server / Cloud
- 5. Sign in to Tableau Server / Tableau Cloud from Postman using Tableau's REST API
- 6. Creating the webhook in Postman

Learn more about integrating Tableau & Python

Read webhooks documentation help.tableau.com/current/developer/webhooks



Download Postman webhooks collection github.com/tableau/rest-api-samples



Learn about Tableau and Slack Integration https://help.tableau.com/current/server/en-us/slack_admin.htm



Explore examples

https://www.prosvetova.com/blog/2020-09-13-tableau-webhook-datadev-min ichallenge5

https://www.youtube.com/watch?v=iqPu1pJiL00



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Questions?

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Thank you!

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