Polaroids of your data: capturing changes in tables using dbt snapshots

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Illustration by Freepik Stories

Data table can be...

Immutable

- events in an app
- page views



Mutable

- orders
- user accounts



Tracking user changes: original data

id	email	role	created_at	updated_at
87dyf8dr8gfhdel	salvador.dali@company.com	admin	23-Oct-2022	23-Oct-2022
7thef98ehr84hjg	frida.khalo@company.com	manager	23-Oct-2022	23-Oct-2022
25dyf7dg8gfhwp	piet.mondrian@company.com	manager	23-Oct-2022	23-Oct-2022
7d8yf8dhv8dhgs	claude.monet@company.com	guest	23-Oct-2022	23-Oct-2022
86dfisdjfoisjdlcm	vincent.vangogh@company.com	guest	23-Oct-2022	23-Oct-2022

Tracking user changes: original data

	admin	manager	guest
31 October 2022	1	2	2
30 November 2022	1	2	2
31 December 2022	1	2	2
31 January 2023	1	2	2
28 February 2023	1	2	2

Tracking user changes: value change in mutable data source (Type 1 slowly changing dimension)

id	email	role	created_at	updated_at
87dyf8dr8gfhdel	salvador.dali@company.com	admin	23-Oct-2022	23-Oct-2022
7thef98ehr84hjg	frida.khalo@company.com	manager	23-Oct-2022	23-Oct-2022
25dyf7dg8gfhwp	piet.mondrian@company.com	manager	23-Oct-2022	23-Oct-2022
7d8yf8dhv8dhgs	claude.monet@company.com	manager	23-Oct-2022	23-Feb-2023
86dfisdjfoisjdlcm	vincent.vangogh@company.com	guest	23-Oct-2022	23-Oct-2022

Tracking user changes: value change in mutable data source (Type 1 slowly changing dimension)

	admin	manager	guest
31 October 2022	1	3	1
30 November 2022	1	3	1
31 December 2022	1	3	1
31 January 2023	1	3	1
28 February 2023	1	3	1

Solution: Snapshots in dbt (Type 2 slowly changing dimension)

Step 1: Define your source table

always run snapshots against source models

Step 2: Tell dbt how to identify data changes

- timestamp
- check

Step 3: Determine how to deal with hard deletes

• use invalidate_hard_deletes = False to keep track of deleted values

Step 4: Implement the snapshot in dbt

- create a snapshot model
- set up a snapshot schedule: dbt snapshot command
- keep your snapshots simple!

Adding snapshots to your dbt project

```
snapshot_users.sql
                      ×
snapshots > snapshot_users.sql
      {% snapshot snapshot users %}
      {{
           config(
             target database='personal-projects-375809',
             target schema='snapshots'
  6
             unique key='id',
  8
             strategy='timestamp',
  9
             updated at='updated at',
 10
 11
 12
      }}
 13
 14
      SELECT
 15
      FROM
 16
           {{ source('jaffle shop', 'users') }}
 17
 18
      {% endsnapshot %}
 19
```

```
snapshots > snapshot users.sql
      {% snapshot snapshot users %}
      {{
           config(
             target database='personal-projects-375809',
             target schema='snapshots',
             unique key='id',
  8
             strategy='check',
             check cols=['role']
 10
 11
 12
 13
      SELECT
 14
 15
      FROM
 16
           {{ source('jaffle shop', 'users') }}
 17
 18
      {% endsnapshot %}
 19
 20
 21
```

Snapshot table after the change

id	email	role	created_at	updated_at	dbt_scd_id	dbt_updated_at	dbt_valid_from	dbt_valid_to
87dyf8dr8gfhdel	salvador.dali@company.com	admin	10/23/2022	10/22/2022	ee62addacb86a	10/22/2022	10/22/2022	
7thef98ehr84hjg	frida.khalo@company.com	manager	10/23/2022	10/23/2022	5f4adc7c2f2e25	10/23/2022	10/23/2022	
25dyf7dg8gfhwp	piet.mondrian@company.com	manager	10/23/2022	10/23/2022	82edf36d9d08aa	10/23/2022	10/23/2022	
86dfisdjfoisjdlcm	vincent.vangogh@company.com	guest	10/23/2022	10/23/2022	1d26be0ba89cb	10/23/2022	10/23/2022	
7d8yf8dhv8dhgs	claude.monet@company.com	guest	10/23/2022	10/23/2022	983b02092a2fca	10/23/2022	10/23/2022	2/23/2023
7d8yf8dhv8dhgs	claude.monet@company.com	manager	10/23/2022	2/23/2023	e5da2a5b4a010	2/23/2023	2/23/2023	

Tracking user changes: role change with snapshots (slowly changing dimension type 2)

	admin	manager	guest
31 October 2022	1	2	2
30 November 2022	1	2	2
31 December 2022	1	2	2
31 January 2023	1	2	2
28 February 2023	1	3	1

Learn more about integrating snapshots in dbt

Read dbt documentation

https://docs.getdbt.com/docs/build/snapshots



Read community blogs

https://blog.montrealanalytics.com

https://www.getdbt.com/blog/

https://hightouch.com/blog/dbt-snapshots-guide



Join dbt community

https://www.getdbt.com/community/

Questions?

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Thank you!



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